

Creating a Software Solution



The Clickable Demo

Recap/Assumptions

- **We have a “why” for our project that is our key problem to solve**
- **We have defined requirements and Use Cases**
- **We have a rough idea of the interface, either wireframes or sketches**
- **We have a general application flow designed**

The Purpose

- **A Clickable demo provides a visual design document**
- **Requirements will be highlighted**
- **Application flow is highlighted**
- **Gaps are more visible**

Applicability

- **Works best for a web application**
- **Useful for desktop applications as well, HTML as a design tool**
- **PowerPoint/KeyNote can be used as well**
- **There are also prototyping tools on the Internet**

Getting Started

- **Function is the goal of the demo, focus on that first**
- **Create the main pages, build the links between and among them**
- **Look-and-feel pieces can be added as needed**

Next Steps

- **Focus on fields and types**
- **Add meaningful labels and some example data that makes sense**
- **Start working on layout and screen flow**
- **Add links and buttons for navigation**

Example Home

Goal Tracker

Tasks

- [Create a Goal](#)
- [View/Edit Goal](#)
- [Enter Progress/Complete](#)
- [Progress Report](#)

Data Entry

Create a Goal

Goal Specifics

Short Name:

Difficulty/Effort:

Easy

Effort Time:

Description:

Measurables:

Deliverables:

Start Date:

mm/dd/yyyy

Target Date:

mm/dd/yyyy

Save

Cancel

Transitional Features

- **Add in screens for navigation, things like searches and result lists**
- **Round out the screens with typical features like a login (if needed), logout, and user messages**
- **Use pop-ups for non-visual features: sending an email, logging an action, etc.**
- **Add navigation links for additional navigation**

List Demo/Results

Goals

My Goals

Primary Goal	Easy	5 days	2017-05-01	2017-05-30	0% Complete	[Edit]
Secondary Goal	Hard	5 days	2017-05-05	2017-05-30	25% Complete	[Edit]
Tertiary Goal	Easy	5 days	2017-06-01	2017-06-30	0% Complete	[Edit]
Another Goal	Hard	5 days	2017-05-15	2017-06-15	40% Complete	[Edit]

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Don't Forget Reporting

- **The requirements will typically imply or define reporting needs**
- **Start with reports defined in the requirements**
- **Add reports that are implied**
- **Data should be a good example**
- **Provide sort/filter options if applicable**

Demo Reports

- **Keep it simple to begin**
- **Focus on data, formatting can be added in later iterations**
- **Use a single report to represent multiple reports that are similar**

Simple Report

My Progress Report

Report Date: 2017/05/02

Primary Goal	Last Update: 2017-02-15	Status: In Progress	Progress: 60%
2nd Goal	Last Update: 2017-05-01	Status: In Progress	Progress: 25%
Third Goal	Last Update: 2017-05-10	Status: Complete	Progress: 100%
Another Goal	Last Update: 2017-05-08	Status: New	Progress: 0%

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The Walk Through

- **Use the use cases as a guide**
- **The demo should tell a story**
- **Highlight the features and talk through options**
- **Pause regularly for feedback, questions, comments, etc.**

Moving Forward

- **Rinse and Repeat, go to another level of requirements and add to the demo**
- **Build feedback into future walk throughs**
- **Adjust as needed and fill in gaps**
- **Add true functionality and UX details as you go**

Priorities

- **Tackle high risk items first**
- **Add integrations as needed**
- **Tie screens together with saved or passed data**
- **Add logging, tracking, and ways to view them to further the story**

Remember the Details

- **Start with requirements**
- **Build the navigation flows**
- **Add in the forms and fields**
- **Round out the interface**
- **Add reporting and other finishing touches**
- **Tell a Story the User wants to hear**

Thanks!

**Send any questions, comments, or requests for
assistance to info@developpreneur.com or
contact us on the site.**